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No securities regulatory authority has expressed an opinion about these securities and it is an offense to claim otherwise. Investors should conduct their own due diligence, not rely on the financial assumptions or estimates made in this document and are encouraged to consult with a financial adviser, lawyer, accountant, and any other professional that can help to understand and assess the risks associated with any investment opportunity. All amounts are expressed in US funds.

The information contained herein, while obtained from sources which we believe to be reliable, none of Amuka or affiliated entities guarantee as to its accuracy or completeness.
Amuka Capital ("Amuka") is a private equity firm registered under the Securities Act. Amuka sources and underwrites unique investment opportunities, principally invests in them, and establishes partnerships for investors to participate in.

Our Investment Opportunities

- Ability to participate in high-performing or high-growth companies
- Diversified industries and sectors
- Low cost of capital
- Lower promote versus competitors

About The Firm

- Active management and focused discipline on Cleantech, PropTech, FinTech/AI, eSports and Cannabis
- 10+ years capital markets experience
- Visit websites at www.amukaventures.com | www.amukacapital.com
- GP entity “Amuka Ventures Inc” is a related entity to Amuka Capital Corp.
HIGH GROWTH INVESTING

OUR FOCUS

- PropTech
- eSports
- AI

FinTech
Cannabis
Clean Technology
INVESTMENT MODEL

$250K - $5 Million Investment + Discount to Market Value + Lead Investor In Place + Strong User Or Financial Growth + Defined Liquidity Event

GENERATE RETURN IN 4 MONTHS - 3 YEARS
Amuka Capital Overview

Case Studies
Case Study: Enthusiast Gaming is one of Canada’s largest eSports companies

- Proud organizer of Canada’s largest gaming expo: Enthusiast Gaming Live Expo (EGLX)
- Promising future acquisitions
- Attractive industry, surpassing Hollywood and the music industry in dollars spent
- Original Investment by Amuka Holdings: October 2015 - $0.13 Per Share

October 2018 - IPO at $1.25 Per Share

9.6x
Equity Multiple

3 Year
Investment Timeline
Case Study: Smartcool uses proprietary technology to reduce energy consumption and carbon footprint

- Publicly traded company on the TSXV
- Amuka investors participated in a private placement at $0.05 shares with $0.08 warrants
- 5x YOY Revenue growth in 2018
- Current customers include Jaguar, McDonalds, and General Electric

6 Month Projected Investment Timeline

2.0x
Projected Equity Multiple

$0.10
Amuka Analyst Target Price
SSC.V –Q3 2019
Case Study: Palantir Technologies is a big data analytics company founded in 2003 by legendary VC, Peter Thiel

- Amuka Capital raised funds through an SPV to acquire shares of Palantir in the secondary market
- Amuka investors to receive 85% of the upside
- Investors participated at a share price of ~$6.26 (~$11.27B valuation), all priced in. A 45% discount from the previous funding round

$36B - $41B IPO valuation

- Morgan Stanley, Q4 2018

2.7x – 3.0x
Projected Equity Multiple

2 Year
Projected Investment Timeline

1 Source: Wall Street Journal
Amuka Ventures – Current Opportunity
Amuka HVR Technologies LP

Acquiring Common Shares in HVR Technologies Inc.

Limited time opportunity to participate in HVR Technologies Inc. HVR has protected their valuable IP which it aims to use to change the web how we know it.
hvr
hover the web
Forward Looking Information

This presentation may contain “forward-looking information” ("FLI") as such term is defined under applicable Canadian securities laws. FLI is disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action and includes future-oriented financial information ("FOFI") with respect to prospective financial performance, financial position or cash flows that is presented either as a forecast or a projection. FOFI is FLI about prospective results of operations, financial position or cash flows, based on assumptions about future economic conditions and courses of action, and presented in the format of a historical statement of financial position, statement of comprehensive income or statement of cash flows. Similarly, a “financial outlook” is FLI about prospective financial performance, financial position or cash flows that is based on assumptions about future economic conditions and courses of action that is not presented in the format of a historical statement of financial position, statement of comprehensive income or statement of cash flows.

FLI is subject to a variety of risks, uncertainties and other factors that could cause actual results to differ materially from expectations as expressed or implied within this presentation. FLI reflects current expectations with respect to current events and is not a guarantee of future performance. Any FLI that may be included or incorporated by reference within this presentation, including any FOFI or “financial outlook”, is presented solely for the purpose of conveying the current anticipated expectations of the company and may not be appropriate for any other purposes. Canadian investors are cautioned not to place undue reliance on any FLI that may be included or incorporated by reference within this presentation.
Problems With Today’s Internet

• The internet makes finding information easy but sharing and discussing any of it is a chore.

• Copy-pasting links and your thoughts, along with any pictures or paragraphs into emails or chats takes too long, the discussions that follow are out of context and quickly become disorganized.

• Creating and managing logins for countless websites and internet forums to discuss interests is fragmented and difficult to manage.
Problems With Today’s Internet

• Websites are disconnected from the conversations happening about their content because internet platforms don’t empower us to have our discussions in context.

• Communication platforms on the web are only provided to us by fragmented social networks that trap users, monopolize engagement and exist to serve themselves.

• As a result, today’s internet is creating tremendous value for a select few networks at the expense of context and convenience for users and revenue and engagement for publishers.
Our Vision

Hvr will power the world's conversations transforming the internet into a more valuable and connected space.
Hvr is a unique internet platform which allows for sharing and discussion anywhere on the web.

With hvr’s Chrome extension and apps, users can post comments on any website, online image or paragraph like a sticky note on the web that can be shared with others or kept private.

All posts are visible, hovering the page as well as appear in an organized feed built into the browser keeping your discussions in context with the web’s content.

The result is a more useful personal and professional tool and a unified communications platform for sharing the web and your thoughts with just friends or the world.
Tap a profile picture to see what they posted on this page.

Post a public or private comment to this page or on a picture or paragraph.

Live internet browsing

Comments, replies, likes, video and audio responses about the page.

Mobile Platform
Patented Functionality
Desktop Platform
Patented Functionality

Your Profile, Comments, Feed, Groups, Search and Activity built into the Browser.

Post a new comment on this page.

A feed of all posts on this page.

Hvr’s Patented Dynamic Posts (Like Smart Sticky Notes Online)
Title of Invention: **Digital Communications Platform For Webpage Overlay.**

23 Independent Claims Awarded.

(>Continued<)

1. (Currently Amended) A computer-network-implemented method for providing a presentation layer configured to persist over a webpage and to present a set of visual components based on content of the webpage, the presentation layer operable to be displayed as a graphical overlay rendered over the webpage on a display screen of an electronic device such that a hybrid webpage is displayed.
Who We Empower
We must empower three main groups to succeed.

1) Our Users
2) Publishers and Influencers
3) Retailers and Advertisers

In the following slides we outline how we empower all three.
I watched them film this on my street, so cool!

Quickly post your thoughts on top of any website, picture or paragraph for just yourself, your followers or anyone to see.

Say goodbye to copy-pasting links into messaging apps or email threads, hover the page instead!

Hvr offers you a web-wide forum like no other. Discussions can live in context with the products, hobbies, and experiences you love instead of being trapped in web forums or scattered amongst many email and chat threads.
Power to Users
Collaborate With Your Friends And Teams

Create a Group
Whether you’re planning an awesome trip with family and friends or working on a project with your team, create a group in hvr and all members can quickly share websites, images and paragraphs with the group to see and discuss in context.

Join a Group
There are interesting public groups to join on topics you love like Food, Gaming, News, Shopping, Celebrities and Sports.
Presently user engagement on publisher’s sites is low; user engagement is occurring in social networks that benefit from the publisher’s content for free, offering them next to nothing in return.

Hvr is very different; hvr aggregates audiences and engagement to websites and creates an internet that exists to build value for website owners and content creators resulting in an overall Increase in Site Visits and Digital Ad Revenue for publishers.

- Hvr increases user engagement and time on site for a publisher’s existing properties.
- Hvr increases opportunities for publishers to drive users back to their websites.
- Publishers can develop a deeper relationship with existing users and serve more exciting content and lucrative ads.
Power to Publishers and Influencers
Access your audience anywhere on the web.

With hvr, publishers can market their content and their coupons in context with the website shown on screen.

In-Feed Ad: Casper Mattress (A Sleep Country Competitor) sponsoring a Toronto Life article hovered on Sleep Country’s website.

In-Feed Ad: Golf Town Coupon offered to you while checking out the same golf club on Amazon.
Hvr offers retailers and advertisers new opportunities to access their target demographics anywhere online at the exact right moment, even if there is no native advertising on the desired website!

Advertisers can choose to place Ad’s in a users feed as well as hover advertising in specific locations on top of any website, even their competitors.

Buy it Now checkout for a Nike shoe to a user reading about an NBA game on ESPN’s website.

Estee Lauder marketing products to Kendall Jenner Fans on Dior makeup’s website.
User Acquisition and Growth

“But how are you going to acquire users?”

1) Partnerships With Publishers and Influencers.
2) Happy Users With Features That Encourage Sharing.
3) Advertising and Marketing.

In the following slides we explain all three.
User Acquisition and Growth
Partnerships with Publishers and Influencers

We form mutually beneficial partnerships with influencers and publishers. In return for imbedding hvr into their websites and encouraging their audience to download hvr we offer these partners:

- Exclusive content marketing opportunities across the web in hvr for free.
- A share of Advertising revenue generated from the users who sign up to hvr via the publishers website.
- Data and Insights into public conversations happening on our partner’s web properties.

Our existing partners reach over 8 million monthly unique users and growing.
Hvr Encourages Sharing

Hvr encourages all users to import their contacts and link hvr to Twitter and Facebook.

All hvr users can:

• Inform all their contacts that they are on hvr.
• Share content and websites directly with contacts that are not yet hvr users via e-mail and text.
• Link hvr to Facebook and Twitter and share posts to their other social network’s feeds.

Marketing and Advertising

Hvr will advertise across multiple platforms including: YouTube, Reddit, Twitter, Facebook, Instagram, LinkedIn, and Google.

In addition to a campaign for the masses, we will advertise specific content optimized for target audiences with niche interests including:

• Automotive
• Business
• Gaming
• Entertainment, Fashion, Celebrity
• Sports
• Travel and Lifestyle
• Shop and Save
• Real Estate
The Online Platform Market

**Size of the Market**

4.3 Billion internet users worldwide in 2019. 90% are accessible via Apple App Store, Google Play Store, macOS and Windows OS.

**The Engagement**

2 Trillion internet searches in 2018

10 Hours on average a person aged 18–64 spends on the internet per week.

**The Money**

$2.50 is the average Revenue Per User Per Month of Facebook users in North America.

$180 is the average Value Per User of the 5 largest internet companies.

$10 is the average cost per thousand Ad Impressions on Facebook and Instagram.

$4 Trillion Market Cap of the top 10 largest internet companies.

Sources: www.nielsen.com, internetworldstats.com, socialpilot.co, emarketer.com, adstage.io, arkenea.com

All figures in Canadian Dollars
## Revenue


In addition to a revenue share of search, every website a user surfs to is an opportunity for hvr to earn advertising and online purchase revenues.

<table>
<thead>
<tr>
<th>Service</th>
<th>Description</th>
<th>Rates/Details</th>
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<tbody>
<tr>
<td>Advertising</td>
<td>In Feed Ad&lt;br&gt;Hovering Ad&lt;br&gt;Hovering &quot;Buy it Now&quot;</td>
<td>$5 CPM&lt;br&gt;$20 CPM&lt;br&gt;$5 CPM + 2.5% of Purchase Price&lt;br&gt;$20 CPM + 2.5% of Purchase Price</td>
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<tr>
<td>E-Commerce</td>
<td>In-Feed “Buy it Now”&lt;br&gt;Hovering “Buy it Now”</td>
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<tr>
<td>Search</td>
<td>Revenue share of built in web search.</td>
<td>$0.10 per user per month.</td>
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<tr>
<td>Premium Services</td>
<td>Monthly subscription for increased storage space for files in groups.</td>
<td>$8.99 / Month</td>
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Revenue Projections and Opportunity

- Hvr to grow to 1 million+ active users within the first 18 months with an average value of $120 per user.
- Projected average cost per thousand Ad impressions of $10.
- Average revenue per user per month of $1.30.

User and Revenue Growth

Average of four $3CPM (30% of our projected ad rate) ads per day with 5 million active users results in revenue of $6,100,000 in the quarter.
Hvr’s Roadmap

Upcoming Highlights:

- Hvr’s chrome extension will be listed public in the Chrome Store this spring.
- Hvr’ app for iOS and Android will launch in summer 2019.
- Promotional Partnerships with Influencers and Publishers launch Fall 2019

<table>
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<tr>
<th>Epic</th>
<th>MAY</th>
<th>JUN</th>
<th>JUL</th>
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<th>SEP</th>
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<td>Push Python Backend from Dev to Prod</td>
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<td>Chrome Extension BETA Testing</td>
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<td>Chrome Extension UI Upgrades</td>
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<td>Chrome Extension Public in Chrome Store</td>
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<td>iOS and Android V1 Development</td>
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<td>QA and User testing of V1 Apps</td>
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<td>Channel Partner SDK Development</td>
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<td>Channel Partner SDK Integrations</td>
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<td>Influencer Partnerships</td>
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<td>Influencer Campaigns</td>
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<td>Advertising Campaigns</td>
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HVR Technologies Inc.’s Webpage Overlay Technologies have various business applications worldwide.

In addition to embedding this proprietary technology into the hvr App and Chrome Extension, HVR Technologies Inc. has opportunities to license and white label technologies to other platforms, including Legal Tech, Banking, Direct Messaging, Education, Government, Public Relations, Real Estate, E-Commerce and Travel.

We have been approached by a number of businesses in this regard and fully intend to capitalize on opportunities in the future. All these efforts will generate increased returns for HVR Technologies Inc. shareholders.
Our Team

Nelson B. Thall
Co-Founder and CEO

I am a media and technology entrepreneur. I have privately financed companies and actively managed investment funds for over a decade. Growing up in the newspaper business, I have my entire life’s worth of experience in newspaper, online publishing and internet businesses.

We are growing a fantastic business by providing an unparalleled internet experience to users, website owners, and advertisers. Our incredibly focussed, dedicated and organized team and our methodologies will grow hvr into one of the great internet companies of our time.

Co-founder and Director of HVR Technologies Inc, member of Torstar Voting Trust, Director of Thall Holdings Group of Companies. Director of Maritime Iron Inc.

Andrew Matte
Head of Technology

I am a language-agnostic full-stack technologist who strives to work on meaningful projects and have found my place with hvr. My primary reason for learning to create software was to develop artificial intelligence applications and I have been fortunate to develop several high-load production systems. I have worked in various SQL and NoSQL query languages, as well as programming languages Visual Basic, PHP, JavaScript, Python, Java, R, C#, C++, and Dart.

I have been a mentor at Lighthouse Labs, a Canadian national software bootcamp, since 2015 where I enjoy instilling juniors with the mindset they’ll need to understand projects at scale.
Our Team

Jesse Capon
Co-Founder and CIO

I focus on the critical decision paths related to protecting our technology now and into the future. I have created and protected IP in the spaces of Technology, Music, Marketing, Media, Telecom, Banking and Financing, App Development, Entertainment, Higher Learning and Not for Profit.

Co-founder and Director of HVR Technologies Inc, Founder of The Joule Group. Clients have included: Google, Rogers, Cisco and TD. I Attended Berklee, York, VIU, The Banff Center.

Henry Thall
Co-Founder and COO

I manage the end-to-end requirements, quality, and delivery of mobile and web applications on various platforms (iOS, Android, Web). Within an agile environment, I run sprint planning of development, design, and testing resources. I am an incessant reader and student of media, culture and communication and how it affects the times in which we live.

Co-founder and Director of HVR Technologies Inc, member of Torstar Voting Trust, Director of Thall Holdings Group of Companies.

Dianne Robertson
Lead UI / UX

I discovered the power of Design Thinking and fell in love with finding inspiration in the human experience.

I lead the UI/UX Design at hvr and am building the visual language across the entire platform bringing my experience in graphic design and book publishing into my work.

In my free time I enjoy reading, playing Dungeons and Dragons, catching Pokemon, and making stuff.
Strategic Partners

Microsoft has granted hvr $450,000 in credits on their Azure cloud platform. As part of Microsoft’s Biz Spark Plus program Microsoft has agreed to take hvr to scale at no cost. Presently hvr’s server costs are completely covered by Microsoft.

Our initial media partners reach over 8 million monthly users and growing. Hvr will be loaded and visible across 50+ digital properties facilitating commenting and audience engagement for Millions.

Clearbridge Mobile is ranked #1 on the 2018 Top Canadian app development companies list, issued by research and review firm Clutch. Clearbridge Mobile is supporting HVR Technologies Inc.’s ongoing development and Quality Assurance.

Hvr received its first of many government grants in partnership with Seneca College. As a result a PhD professor and multiple graduate students are working with us now. We are directing them to research and develop new technologies, we will own all of the IP.

As a MaRS Affiliate Hvr receives access to resources, partnerships and internationally renowned tech leaders.
Amuka Analysis - HVR Projections

- Strong IP and patent protection
- On the path to profitability by 2021
- No direct competition
- Strategic partnerships with Microsoft, Metroland Media, Seneca College, MaRs, Clearbridge Mobile Etc.
- Strong management team having worked with mega clients such as Google, Cisco, TD, Rogers and more

10X – Revenues

Amuka Analyst Target Valuation at IPO
$80MM-$90MM Enterprise Value Projected
IPO/RTO Timeline – Q3/Q4 2022 Projected

Revenues - 2020/2021 Projected
~$400K
Source: Management Discussion

Revenues – 2021/2022 Projected
North of $8MM
Source: Management Discussion

20X GROWTH
From 2020/2021
<table>
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<tr>
<th><strong>Type of Security</strong></th>
<th>Limited Partnership Units, $1.00 per unit</th>
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<tbody>
<tr>
<td><strong>Maximum Offering:</strong></td>
<td>$500,000</td>
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<tr>
<td><strong>Minimum Investment Size</strong></td>
<td>$25,000</td>
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<tr>
<td><strong>Partnership Fees and Promotion</strong></td>
<td>• Offering costs, legal, organizational – capped at lesser of 5% of equity raised or 25K</td>
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<td>• Finder’s fee payable from HVR Technologies Inc. (Not the partnership) to Amuka Capital Corp (EMD). See Limited Partnership Agreement for details</td>
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<td>• 15% carried interest to the GP (only payable on the profit of the investment). A portion may be allocated to Broker-Dealers in connection with the financing (up to 5% carried interest), on a case-by-case basis</td>
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<td>• No management fee</td>
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<td><strong>Eligibility for Investment</strong></td>
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<tr>
<td><strong>Close Date</strong></td>
<td>September 2019</td>
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<tr>
<td><strong>Asset</strong></td>
<td>The price per share including fees is <del>$0.7368 (</del>$11.54MM Valuation). The LP acquires shares at $0.70 (~$10.96MM Valuation).</td>
</tr>
</tbody>
</table>
MANAGEMENT TEAM

Ben Feferman
Managing Partner

• 15+ years of experience building successful companies in media, technology and real estate
• Oversaw the full cycle growth of various ventures from seed round to post IPO

Aaron Meckler
Chief Investment Officer

• Seasoned corporate finance professional with experience in both public and private markets, covering real estate and private equity
• Holds the Chartered Investment Manager (CIM) designation and the Fellow of the CSI (FCSI) designation
AMUKA CAPITAL

THANK YOU

Please Contact For Further Information

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Phone: (647)-938-2474